#### PROFESSIONAL SERVICES CONTRACT

This Contract for Professional Services (the "Contract") is by and between the County of Genesee, a Michigan Municipal Corporation, whose principal place of business is located at 1101 Beach Street, Flint, Michigan 48502 (the "County"), and Heidi Shock, an independent contractor, whose principal place of business is located at 2309 Harmony Drive, Burton, MI 48509 (the "Contractor") (the County and the Contractor together, the "Parties").

### 1. Term

### 1.1 Initial Term

The initial term of this Contract commences on October 1, 2025, and shall be effective through September 30, 2026 (the "Initial Term").

### 1.2 Extension Terms

The County has the option to extend this Contract for up to one (1) additional one-year terms (the "Extension Terms").

# 2. Purpose

This Contract is entered into for the purpose of coordinating Adult Felony Recovery Court and Mental Health Court treatment services provided to participants in the Genesee County Adult Felony Recovery Court and Mental Health Court Programs (the "Programs") administered by the Genesee County Circuit Court. The Contractor acknowledges that the Program is funded through grants from the Michigan State Court Administrator's Office, SAMHSA, and other ancillary awards (the "Grant").

# 3. Scope of Work

The Contractor agrees to perform the services described on Exhibit A (the "Services").

### 4. Compensation

Budget Reimbursement. The County will reimburse the Contractor for approved expenses incurred by the Contractor in the performance of this Contract. The total amount to be paid to the Contractor under this Contract shall not exceed \$13,500.00. The Contractor's projected budget for the Initial Term of this Contract is attached as Exhibit B (the "Budget"). If this contract is extended, the County and Contractor will agree in writing on a projected Budget for each Extension Term.

4.1 If requested in writing by the Contractor, and supported by good cause, the Contract Administrator may authorize a transfer between Budget line items

- of up to 10% of the total annual Budget for a Contract Term. No such transfer is authorized until approved in writing by the Contract Administrator.
- 4.2 The County will not approve any expense not identified in the Budget, and the County will not approve any expenses in excess of the amounts identified in the Budget.
- 4.3 The County will pay the Contractor monthly in accordance with the Budget upon submission of financial reports as required by the Grant.
- 4.4 The Contractor shall make reasonable efforts to collect 1<sup>st</sup> and 3<sup>rd</sup> party fees, where applicable, and report these as outlined in the fiscal procedures provided by the State Court Administrative Office (SCAO). Any underrecovery of otherwise available fees resulting from failure to bill for eligible services will be excluded from reimbursable expenditures.
- 4.5 The Contractor must provide to the County monthly invoices in a form acceptable to the County, no later than by the close of business on January 5, April 5, July 5, and October 5 of each contract year.
- **5. Reports.** The Contractor agrees to submit timely, complete, and accurate reports as required by the terms of the Grant and identified in Exhibit B. The County will provide the Contractor forms for all required reports.
- **6. Taxes.** The County is a Michigan Municipal Corporation. The Contractor acknowledges that the County is exempt from Federal Excise Tax and Michigan Sales Tax.

### 7. Contract Administrator

The contract administrator for this Contract is Breana Benham (the "Contract Administrator"). The Contractor acknowledges that the Contract Administrator is the primary County contact for notices and instructions related to this Contract. The Contractor agrees to provide a copy of all notices related to this Contract to the Contract Administrator.

### 8. Warranties

The Contractor warrants that:

- 8.1 The Services will be performed in a good and workmanlike manner and in accordance with generally acceptable practices in the industry.
- 8.2 The Contractor will comply with all federal, state, and local laws in the performance of the Services.
- 8.3 The Contractor will comply with the requirements of any federal or state grants used to fund or support this Contract.

- 8.4 The Contractor will obtain and maintain all applicable licenses and permits necessary to provide the Services for the entire term of this Contract.
- 8.5 The Contractor will obtain and maintain all applicable licenses and permits necessary to provide the Services for the entire term of this Contract.

The Contractor agrees to, to the extent permitted by law and without loss of governmental immunity, indemnify, defend, and hold harmless the County, its officials, officers, agents, and employees from any and all claims, damages, or liability, including defense costs, arising out of the Contractor's breach of these warranties.

# 9. Suspension of Work

# 9.1 Order to Suspend Performance

Upon written order of the Contract Administrator, the Contractor agrees to immediately suspend performance of the Services. The Contractor shall not be entitled to compensation for any Services performed during any period in which the Contract Administrator has directed that the Services be suspended.

# 9.2 Necessary Actions Before Suspension

If immediate suspension of the Services would cause harm, injury, or damage to persons or property, the Contractor must immediately notify the Contract Administrator of the nature of such harm, injury, or damage, and obtain written authorization from the Contract Administrator to take such necessary action as to prevent or minimize such harm, injury or damage. Actions authorized by the Contract Administrator pursuant to this paragraph are compensable.

## 10. Termination

#### 10.1 Termination for Cause

If the Contractor is in breach of any provision of this Contract, and such breach continues for fourteen (14) days after written notice is issued to the Contractor by the County of the breach, the County may terminate this Contract. Such termination for cause is effective upon receipt of the notice of termination by the Contractor.

In addition to any other remedies provided by law or this Contract, the Contractor shall be responsible for all costs incurred by the County as a result of the Contractor's breach and termination, including any costs to obtain substitute performance.

### 10.2 Immediate Termination

If the County, in its discretion, determines that the Contractor's breach of this Contract constitutes a threat to public health, safety, or welfare, the County may terminate this Contract immediately upon notice to the Contractor.

In addition to any other remedies provided by law or this Contract, the Contractor shall be responsible for all costs incurred by the County as a result of the Contractor's breach and termination, including any costs to obtain substitute performance.

#### 10.3 Termination for Convenience

If the County determines that it is in the County's best interests, the County may terminate this Contract upon thirty (30) days written notice to the Contractor.

The County shall pay for all work properly performed up to the effective date of the notice of termination.

## 10.4 Termination for Lack of Funding

If this Contract is funded by public funds or a grant from a public or private entity, and the funds are not appropriated or the grant is discontinued, the County may terminate this Contract by written notice specifying the date of termination.

The County shall pay for all work properly performed up to the effective date of the notice of termination.

## 11. Nondiscrimination

The Contractor covenants that it will not discriminate against an employee or applicant of employment with respect to hire, tenure, terms, conditions, or privileges of employment, or a matter directly or indirectly related to employment, because of race, color, religion, national origin, age, sex, sexual identity, gender, gender identity, gender expression, height, weight, marital status or a disability that is unrelated to the individual's ability to perform the duties of a particular job or position, and that it will require the same non-discrimination assurances from any subcontractor who may be used to carry out duties described in this contract. Contractor covenants that it will not discriminate against businesses that are owned by women, minorities or persons with disabilities in providing services covered by this Contract, and that it shall require the same assurances from subcontractors. Breach of this covenant shall be regarded as a material breach of this contract.

### 12. Freedom of Information Act

This Contract and all attachments, as well as any other information submitted by the Contractor to the County, are subject to disclosure under the provisions of MCL 15.231, *et seq.*, known as the "Freedom of Information Act".

## 13. Confidential Information

- 13.1 The Parties shall ensure that medical services to, and information contained in the medical records of persons served under the provisions of this Contract or other such recorded information required to be held confidential by federal or state law, rule, or regulation, in connection with the Services provided under this Contract, shall remain confidential. Such information shall not be disclosed without the written consent of either the patient or a person responsible for the patient, except as may otherwise be required by applicable law or regulation. Such information may be disclosed in summary, statistical, or other form, if the disclosed does not directly identify particular individuals.
- 13.2 The Parties shall remain in compliance with the Health Insurance Portability and Accountability Act (HIPAA) 42 CFR Part 2, and applicable confidentiality provisions of the Michigan Mental Health Code, to the extent that this Act and these regulations are pertinent to the Services. This obligation survives termination of this Contract, and shall remain effective as long as either Party maintains records arising out of the Services that are covered by the Act and the regulations.
- 13.3 See "Exhibit D" Business Associate Agreement for continued definitions of Protected Health Information and stipulations for use within the court programs.

# 14. Intellectual Property

- 14.1 All reports, programs, manuals, tapes, listings, documentation, and any other work product prepared by the Contractor under this Contract shall belong to the SCAO and are subject to patent and copyright only by the SCAO. The SCAO shall have the right to obtain from the Contractor original materials produced under this Contract and shall have the right to distribute those materials.
- 14.2 When activities supported by this Contract produce books, films, or other such copyrightable materials issued by the Contractor, the Contractor may copyright such materials, but shall acknowledge that the SCAO reserves a royalty-free, non-exclusive, and irrevocable license to reproduce, publish, and use such materials, and to authorize others to reproduce and use such materials. This publication right does not include service recipient information or personal identification data.

- 14.3 Any materials bearing the name of the SCAO, the County, or any County court or agency must be approved by the named agency prior to reproduction and use.
- 14.4 The Contractor agrees to promptly disclose in writing to the Contract Administrator and the SCAO all writings, inventions, improvements, or discoveries, whether copyrightable, patentable, or not, which are written, conceived, made, or discovered by the Contractor or Contractor's employees or agents while engaged in activity under this Contract. As to each such disclosure, the Contractor shall specifically point out the features or concepts that are new or different.
- 14.5 The SCAO shall have the right to request the assistance of the Contractor and its employees or agents in determining and acquiring copyright patent, or other such protection at the SCAO's request.

# 15. Audit Rights

### 15.1 Certification of Accurate Information

Contractor certifies that all information provided to the County by the Contractor relating to the award or modification of this Contract, or any payment or dispute related to this Contract, is true and correct. The Contractor further certifies that its accounting system conforms to generally accepted accounting principles.

# 15.2 Inspection

The Contractor agrees that the County may inspect the Contractor's plant, place of business, or worksite to ensure compliance with the terms of this Contract. If this Contract is funded or supported with any state or federal grant funds, the state or federal agencies responsible for administering the applicable grants may examine the Contractor's plant, place of business, or worksite to ensure compliance with the terms of this Contract and the terms of the applicable grant.

## 15.3 Audit

The Contractor agrees that the County, the Michigan Supreme Court, the SCAO, the local government audit division of the Michigan Department of Treasury, the State Auditor General, or any of their duly authorized representatives may examine the Contractor's records to ensure compliance with the terms of this Contract and with the terms of the Grant

### 15.4 Records Retention

The Contractor agrees to maintain any business records related to this Contract or the Contractor's performance under this Contract for a period of at least three (3) years after final payment.

# 16. Identity Theft Prevention

- 16.1 In the event that the Contractor will obtain identifying information during the performance of the Services, the Contractor must take reasonable precautions to ensure that such identifying information is protected from unauthorized disclosure and is used only for the purpose of performing the Services.
- 16.2 For the purposes of this Paragraph, "identifying information" means any name or number that may be used, alone or in conjunction with any other information, to identify a specific person, including but not limited to name, address, telephone number, social security number, date of birth, driver's license number, taxpayer identification number, or routing code.

# 17. Insurance Requirements and Indemnification

The Contractor shall at all times maintain in full force and effect for duration of the term of this agreement the following insurance coverages. All coverage shall be with insurance companies licensed and admitted to do business in the State of Michigan, having an AM Best rating of at least A- and acceptable to Genesee County. In addition, the County reserves the right to modify or waive at any time any applicable insurance requirements based on the scope of services provided at the discretion of the County's Risk Manager or other authorized representative of the County.

Commercial General Liability Insurance on an "occurrence basis" with minimum limits of \$\_1,000,000\_\_\_\_\_ per occurrence and a \$\_2,000,000\_\_\_\_ aggregate limit.-. The policy shall name Genesee County, including all employees, elected and appointed officials and volunteers, all boards, commissions, and/or authorities, and their board members, employees, and volunteers as additional insureds. Coverage shall be primary and non-contributory, including a waiver of subrogation in favor of the County.

**Workers' Compensation Insurance –** as required by and in accordance with all applicable statutes of the State of Michigan, including Employers' Liability Coverage.

**Automobile Liability** – Including Michigan No-Fault coverages, with limits of liability not less than \$1,000,000 per occurrence combined single limit for bodily injury and property damage. Coverage shall include all owned, non-owned, and hired vehicles. Limits may be satisfied using primary and excess/umbrella liability policies. -. The policy shall name Genesee County, including all employees, elected and appointed officials and volunteers, all boards, commissions, and/or

authorities, and their board members, employees, and volunteers as additional insureds.

**Professional Liability Insurance** – in an amount not less than \$1,000,000 per occurrence and \$1,000,0000 aggregate. If this policy is a claims made form, the Contractor shall be required to keep said policy in force, or purchase "tail" coverage for a minimum of three (3) years after the termination of this contract.

A licensee or its insurance broker shall notify the County of any cancellation or reduction in coverage within seven (7) days of receipt of insurer's notification to that effect. The contractor, licensee, permittee, or lessee shall forthwith obtain and submit proof of substitute insurance to the County Risk Manager within five (5) business days in the event of expiration or cancellation of coverage.

- 17.1 Insurance Certificate and Additional Insured Coverage
  - <u>1.</u> <u>Certificate of Insurance</u> The contractor must provide a Certificate of Insurance evidencing the required insurance set forth above. The Certificate Holder should be listed as follows:

Genesee County
Attn: Risk Management
1101 Beach Street, Flint, MI 48502

- **2. Endorsements** In addition, the contractor must provide the following endorsements, including but not limited to:
- a. An additional insured endorsement (equivalent in coverage to ISO form CG 20 10 and CG 20 37) naming the "Genesee County, its officials, employees and agents, all boards, commissions and/or authorities and board members, including employees and volunteers thereof" as additional insureds under the general liability policy. No person or department should be identified as the additional insured. Coverage afforded shall be considered primary and any other insurance or self-insurance, maintained by or available to the County shall be considered secondary and/or excess.
- b. An endorsement to each policy stating that such policy shall not be cancelled or reduced in coverage except after thirty (30) days prior written notice to County. Cancellation, material restriction, nonrenewal or lapse of any of the required policies shall be grounds for immediate termination of the Agreement by the County. If any of the required coverages expire during the term of the contract, the vendor shall deliver renewal certificates, endorsements, and/or policies to County at least ten (10) days prior to the expiration date.

In lieu of required endorsements, a copy of the policy sections, where coverage is provided for additional insured and cancellation notice, may be acceptable. Copies of all policies mentioned above shall be furnished, if so requested.

### 17.2 Indemnification

The Contractor agrees to indemnify, defend, and hold harmless the County, its officials, officers, agents, and employees from any and all claims, damages, or liability, including defense costs, arising out of the Contractor's performance of the Services or presence on the County's property or worksite. Contractor agrees that the insurance requirements specified in the contract do not reduce the liability Contractor has assumed in the indemnification/hold harmless section of the Contract.

# 18. Independent Contractor

The Contractor and its agents and employees are independent contractors and are not the employees of the County.

#### 19. General Provisions

#### 19.1 Entire Contract

This Contract, consisting of the following documents and Exhibits, embodies the entire Contract between the Parties.

- 19.1.1. The Contract This Professional Services Contract
- 19.1.2. Exhibit A The Scope of Work
- 19.1.3. Exhibit B Required Reports
- 19.1.4. Exhibit C The Contractor's Budget

There are no promises, terms, conditions, or obligations relating to the Services other than those contained herein. In the event of a conflict between this Contract and any Exhibit, the terms of this Contract shall control.

# 19.2 No Assignment

The Contractor may not assign or subcontract this Contract without the express written consent of the County.

#### 19.3 Modification

This Contract may be modified only in writing executed with the same formalities as this Contract.

## 19.4 Binding Effect

The provisions of this Contract shall apply to and bind the heirs, executors, administrators, and assigns all of the parties hereto.

# 19.5 Headings

The paragraph headings in this Contract are used only for ease of reference, and do not limit, modify, construe, and or interpret any provision of this Contract.

# 19.6 Governing Law and Venue

This Contract is entered into under the laws of the State of Michigan. Any litigation between the Parties arising out of this Contract must be initiated within two years of the cause of action accruing and must be brought in a court of competent jurisdiction in Genesee County, Michigan.

## 19.7 Subpoena Power

The Contractor acknowledges and understands that the Chairperson of the Genesee County Board of Commissioners, pursuant to MCL 46.3(5), as amended, has the power to administer oaths, issue subpoenas, and compel a person's attendance in the same manner as a court of law. The Contractor agrees to submit to this power with respect to this Contract.

## 19.8 Severability and Survival

In the event that any provision of this Contract is deemed by any court of competent jurisdiction to be legally ineffective, such decision shall have no effect on the remaining provisions of this Contract.

## 19.9 Interpretation

Each Party has had opportunity to have this Contract reviewed by legal counsel and has had equal opportunity to contribute to its contents. In the event of any dispute concerning the interpretation of this Contract, there shall be no presumption in favor of any interpretation solely because the form of this Contract was prepared by the County.

### 19.10 Remedies

All remedies specified in this Contract are non-exclusive. The County reserves the right to seek any and all remedies available under this Contract and applicable law in the event that the Contractor fails to abide by the terms of this Contract.

### 19.11 Grant Award Funding

This Contract is contingent upon funding being available for the term of the Contract and the Contractor shall have no right of action against the County in the event that the County is unable to perform its obligations under this Contract as a result of the suspension, termination, withdrawal, or failure of funding to the County or lack of sufficient funding of the County for this Contract.

IN WITNESS WHEREOF, the Parties have caused this Contract to be executed by their duly authorized agents.

CONTRACTOR	COUNTY OF GENESEE
Ву:	By:
Heidi Shock	Delrico Loyd
Counselor	Chairperson
	Board of County Commissioners
Date:	Date:

### **EXHIBIT A**

## Description of the Services

The Contractor agrees to coordinate substance use and mental health services provided to participants in the Programs (the "Services"). Specifically, the Contractor shall:

- Arrange a clinical intake assessment for participants.
- Provide representative(s) with knowledge of the participant's treatment and medical history to attend court hearings before the Recovery and Mental Health Courts, and to report on the status of a participant's treatment and compliance with the Program.
- Provide appropriate and prompt notification to the Recovery and Mental Health Court Programs team if a participant is not complying with the Program.
- Provide written reports as required and comply with the forms provided by the State Court Administrator's Office ("SCAO").
- Provide reporting within the DCCMIS and/or Reconnect system for all appointments held by Heidi Shock (ie: case management appointments, medication reviews with physician/nurse practitioner/physician assistant, individual therapy appointments, group therapy appointments, support groups, etc. as applicable).
- Manage and provide a staff person for facilitation of the therapy group for participants of the Specialty Court Programs in collaboration with the court's program staff.
- Otherwise incorporate and adhere to problem-solving court best practices as provided in the All Rise Best Practice Standards, SCAO's Problem-Solving Courts Best Practice Standards, and Promising Practices as well as the MATCP Best Practices Manual.

## **EXHIBIT B**

## Reports Required from the Contractor

Invoices for Treatment Services, Data Entry, and Court Attendance are due quarterly no later than the close of business on the following dates of the contract year:

- January 5
- April 5
- July 5
- October 3

This invoice shall include a report specifying the following:

• Timecards with Hourly Rates for Personnel

## AND/OR

 Report with Initials of Participant, Date, Type of Service Rendered, and Service Unit Cost

# **EXHIBIT C**

Contractor's Budget October 1, 2025 to September 30, 2026

Michigan Mental Health Court Grant Program: \$2,000.00

Byrne JAG Funding: \$4,000.00

SAMHSA Funding: \$7,500.00